Retail Plus IMS

Release Version 7.0.3.3
Build on 06 December, 2024

New Features

✓ **Amount-Based Sale Rights on Sale Invoices**

- Implemented a configurable user permission feature to control amount-based sales on invoices. Administrators can now define specific user rights, ensuring better control over sales transactions involving custom amounts. This enhances security and prevents unauthorized discounts or adjustments.

✓ **Redesigned Ledgers for Customer, Supplier, Cash/Bank, and Product Modules**

- Updated the design and layout of customer, supplier, cash/bank, and product ledgers.

- Enhanced print options with support for both A4 and 3-inch formats, providing flexibility in documentation and reporting for various business needs.

✓ **Improved Other Income Form**

- Revamped the **Other Income** form with a more intuitive layout, enhancing usability and improving data entry workflows. This redesign ensures a smoother process for recording and managing additional income sources.

✓ **Enhanced Dashboard with Key Reports and Stock Audit Functionality**

- Introduced a **Reports** section on the dashboard, offering quick access to essential business reports.

- Added a **Stock Audit** feature that is directly accessible from the dashboard, streamlining inventory audits and improving operational efficiency.

✓ **Terminal-Based Configuration Enhancements:**

- **Product Search Customization:** Users can now configure product search methods (by code or by name) from terminal settings. This flexibility ensures optimized search functionality based on business preferences.
- **Invoice Customization:** Titles, footers, and business information (including name and address) can now be defined per terminal. This ensures consistent and personalized invoice printing across multiple terminals.

✓ **User-Based Limit Settings for Sales Transactions**

- Introduced the ability to set user-specific limits for adding discounts or adjustments on sales by item and by invoices. A value of zero indicates no limit, offering customizable control for various user roles

✓ **System-generated barcode Printing on Purchase Invoices**

- Enhanced barcode printing functionality to print only system-generated barcodes (created via F2 or auto-generated in product definition). This ensures accuracy and consistency during inventory management.

✓ **Restriction on Cash/Bank Selection in Sales Invoices**

- Restricted cash/bank account selection on sales invoices when cash sessions or day cash closing is enabled. This prevents discrepancies and ensures financial data integrity.

✓ **Configuration Form Security Enhancement**

- Introduced a developer password to lock the configuration form, enhancing system security and preventing unauthorized changes.

✓ **Sale Invoice Confirmation Prompt**

- Added a configuration to add a confirmation step when saving sales invoices to prevent accidental modifications and ensure data accuracy.

✓ **Redesigned Cash/Bank Definition Form**

- Improved the layout and functionality of the cash/bank definition form, enhancing user experience and data clarity.

✓ **Enhanced Customer and Supplier Reports**

- Updated details for customer to vendor payment voucher to add customer or supplier details on **Customer Receipt** and **Supplier Payment Reports**.

✓ **Enhanced Item-Wise Sale Summary Report**

- Redesigned for both A4 and 3-inch formats, offering a detailed grid view with advanced filtering options (customer, sub-category, supplier, product group, shelf, and additional attributes).
- Introduced **Group By** capabilities to segment data based on various criteria, enhancing analytical capabilities.

✓ **Redesigned Product Stock Report**

- Updated for both A4 and 3-inch print formats with advanced filtering (customer, supplier, sub-category, go-down, and additional attributes).
- Added **Group By** functionality for deeper insights into stock levels across multiple parameters.

✓ **Product Export Utility Enhancement**

- Introduced a new criteria loader for exporting product data, streamlining the data export process.

✓ **Conversion Factor Update in Purchase Invoices**

- Added a button to update item conversion factors directly from the **Purchase Invoice**, simplifying inventory management.

✓ **Detailed Sales Report Enhancements**

- Included **Sales Month** and **Sales Year** columns, providing better temporal analysis of sales data.

✓ **Advanced Discount Configuration Options**

- Introduced new discount types, including amount, percentage and invoice value based discounts for all or selected invoices.

✓ **Enhanced Product Price Update Report**

- Added a **Barcode** column to facilitate easier tracking and updates of product prices.

✓ **Deleted Sale Item Logging and Reporting**

- Implemented detailed logging for deleted sale items, including a new **Deleted Sale Item Log** report under **Reports -> Audit Report**. This enhances accountability and tracking of deleted transactions.

✓ **Web Access Management**

- Added a **Web Access** column for API key management in the configuration settings. Users can now assign web access permissions to specific users, improving control over external integrations.

✓ **Profit and Loss Overview Report**

- Introduced a monthly profit-and-loss overview report, providing a clear financial summary for the selected year.

✓ **Enhanced Sales Trend Report with Visualizations**

- Added chart or bar graph options to the **Sales Trend Report**, enabling visual analysis of sales and recovery trends over specific date ranges.

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Resolved Bugs

✓ **Service Item Name Not Displaying on Customer Ledger**

- Fixed an issue where service item names were missing in customer ledger reports. All service item transactions are now correctly displayed, ensuring comprehensive record-keeping.

✓ **Customer Name Missing on Sale Invoice**

- Resolved an issue where customer names were not appearing on sale invoices. Invoices now display accurate customer information, improving documentation quality.

✓ **Customer and Supplier Ledger Updates**

- Addressed discrepancies in customer to vendor voucher updates within ledgers. Financial records now reflect accurate, up-to-date information, preventing accounting errors.

✓ **Negative Sale Quantity on Returns**

- Prevented negative quantities when processing returns with alternative barcodes. Inventory levels remain accurate, maintaining consistency during return transactions.

✓ **Zero Price Handling on Sale Invoices**

- Corrected an issue where items with zero prices remained zero during sales. The system now defaults to **Sale Price 1** when no specific price is set, reducing pricing errors.

✓ **Purchase Invoice Tax Refresh Issue**

- Fixed an issue where tax percentages did not update upon refreshing purchase invoices. Ensures accurate tax calculations and compliance with financial regulations.

✓ **Supplier Definition Date Entry**

- Fixed a date population issue in the supplier definition form. Enhances data entry accuracy and efficiency.

✓ **Zero-Net Total Invoice Save Error**

- Resolved issues preventing the saving of zero-net total invoices. These transactions are now recorded correctly.

✓ **Duplicate Products in Discount Configuration**

- Prevented duplicate product entries in discount rules, ensuring accurate application of discounts.

- ✓ **Cash/Bank Selection Restriction During Sales Sessions**

  - Restricted cash/bank account access during active cash sessions, ensuring session data integrity.

- ✓ **Customer and Supplier Payment Report Accuracy**

  - Improved the accuracy of **Customer Receipt** and **Supplier Payment Reports**, ensuring complete transaction visibility.

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